



PORR AG

Voting results in accordance with Section 128 (2) of the Austrian Joint Stock Companies Act (AktG) for the 138th Shareholders' Meeting held at 10.00 on 29 May 2018 at EURO PLAZA, Building G, Am Euro Platz 2, 1120 Vienna

[The voting results of the 138th Shareholders' Meeting are based on the share ownership at the end of 19 May 2018 (record date). At this time the share capital in the Group amounted to EUR 29,095,000.00 and was divided into 29,095,000 shares with the same number of votes. 216.495 shares of treasury stock were not entitled to voting rights at this Shareholders' Meeting.]

Agenda:

1. *Presentation of the annual financial statements including the management report, the corporate governance report, the report on payments to government entities, the consolidated financial statements including the group management report, the proposal for appropriation of the profit and the report made by the Supervisory Board for the financial year 2017*

[No resolution required]

2. *Resolution on the appropriation of the net profit*

The Distribution of a dividend of EUR 1,10 per share entitled to a dividend, with the residual amount to be carried forward as defined by the proposal of the Management Board and Supervisory Board was unanimously passed

Yes votes: 21.689.668

No votes: 0

Number of shares for which valid votes were cast/

Total number of valid votes cast: 21.689.668

Percentage of share capital represented by these votes: 74,55 %

3. *Resolution on the approval of the actions of the members of the Management Board for the financial year 2017*

Approval of the actions of the members of the Management Board for the financial year 2017 was unanimously passed

Yes votes: 16.971.530

No votes: 0

Number of shares for which valid votes were cast/

Total number of valid votes cast: 16.971.530

Percentage of share capital represented by these votes: 58,33 %

4. *Resolution on the approval of the actions of the Supervisory Board members for the financial year 2017*

Approval of the actions of the members of the Supervisory Board members for the financial year 2017 was passed with the majority required by law

Yes votes: 4.995.523

No votes: 27.083

Number of shares for which valid votes were cast/

Total number of valid votes cast: 5.022.606

Percentage of share capital represented by these votes: 17,26 %

5. *Election of the auditor and group auditor for the financial year 2018*

BDO Austria GmbH, Wirtschaftsprüfungs- und Steuerberatungsgesellschaft, was with the majority required by law as auditor and group auditor for the financial year 2018

Yes votes: 21.658.712

No votes: 28.857

Number of shares for which valid votes were cast/

Total number of valid votes cast: 21.687.569

Percentage of share capital represented by these votes: 74,54 %

6. *Resolution on the revocation of the authorisation of the Management Board to effect a share capital increase (authorised capital) together with a new authorisation of the Management Board to effect a share capital increase pursuant to § 169 AktG (authorized capital) for contributions in cash and/or in kind, including an authorization of the Management Board to exclude subscription rights and of corresponding amendments to the articles of association*

As by the proposal of the Management Board and Supervisory Board the revocation of the authorisation of the Management Board to effect a share capital increase (authorised capital) together with a new authorisation of the Management Board to effect a share capital increase pursuant to § 169 AktG (authorized capital) by up to EUR 4,364,250 for contributions in cash and/or in kind, including an authorization of the Management Board to exclude subscription rights and of corresponding amendments to the articles of association was passed with the majority required by law

Yes votes: 20.846.838

No votes: 811.048

Number of shares for which valid votes were cast/

Total number of valid votes cast: 21.657.886

Percentage of share capital represented by these votes: 74,44 %

7. *Resolution on the revocation of the authorisation of the Management Board by resolution of the General Meeting on 24 May 2016 to acquire shares in the Company pursuant to § 65 para 1 No.4 and No.8 as well as para 1a and para 1b AktG together with a new authorisation of the Management Board to acquire shares in the Company pursuant to § 65 para 1 No.4 and No.8 as well as para 1a and para 1b AktG via the stock exchange or by other means outside the stock exchange in a volume of up to 10 % of the share capital, also with exclusion of a proportional right of offer by shareholders*

As defined by the proposal of the Management Board and Supervisory Board was passed with the majority required by law

Yes votes: 19.541.673

No votes: 2.100.998

Number of shares for which valid votes were cast/

Total number of valid votes cast: 21.642.671

Percentage of share capital represented by these votes: 74,39 %