

# Factsheet

## Company profile

PORR AG. Success through intelligent growth.

<b>Production output</b> 1-12/2020 EUR 5,185m	<b>Order backlog</b> 12/2020 EUR 7,067m	<b>Ø Staffing level</b> 1-12/2020 20,193
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The PORR Group is one of the largest Austrian construction companies and one of Europe's leading infrastructure specialists. On the seven stable home markets of Austria, Germany, Switzerland, Poland, Czech Republic, Slovakia and Romania – PORR generates around 95% of its production output. As the oldest listed company in Austria it has been traded on the Vienna Stock Exchange for more than 150 years. Today it is listed on the prime market segment.

## Group Executive Board



**Karl-Heinz Strauss**  
CEO and CFO

**Josef Pein**  
COO

**Jürgen Raschendorfer**  
COO

## Investment Story

### Top tier in European construction

- Market leader in Austria
- Seven stable and growing home markets in Europe
- High investment backlog as well as mega trends support ongoing demand in construction sector

### 150 years: core competency construction

- Record order book
- Integrated approach - one-stop-shop
- One of the few full-service providers for complex infrastructure

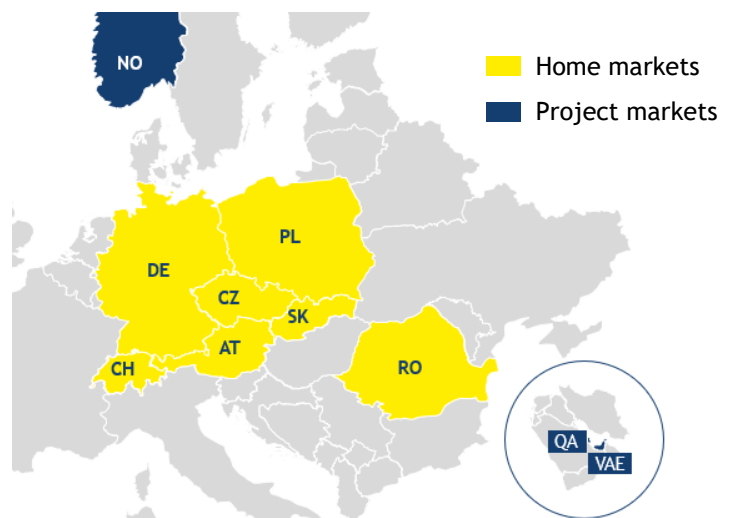
### Focus on operational excellence

- Enhancing value and focus on profitability
- Reinforcement through future programme PORR 2025
- Expand technological leadership

### The capital market matters

- Stable, long-term oriented core shareholders
- Continuity in payout ratio (30% - 50% ) post-pandemic
- Strong focus on ESG and sustainability

## Markets



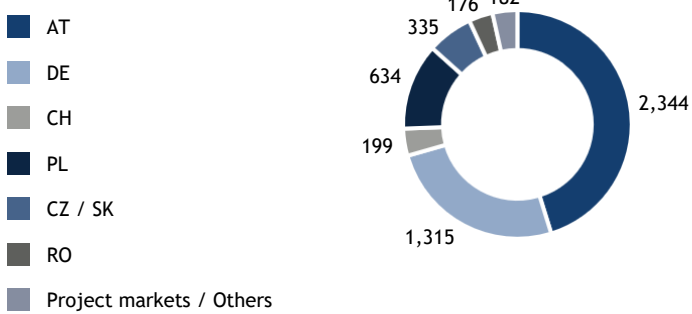
## Key performance indicators

(in EURm)	2020	2019	2018
Production output	5,185	5,570	5,593
Order backlog	7,067	6,298	6,328
Order intake	5,905	5,437	5,822
EBITDA	131.4	216.2	219.5
EBT	(51.0)	37.4	92.3
Ø staffing level	20,193	19,828	19,014

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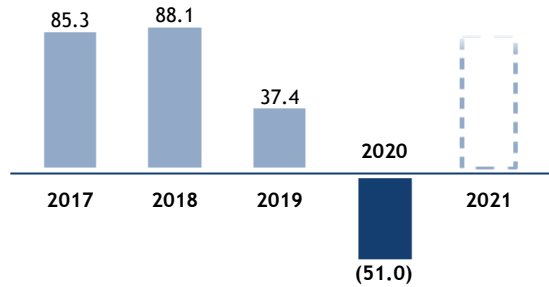
## Production output FY/2020

Per Country (in EURm)



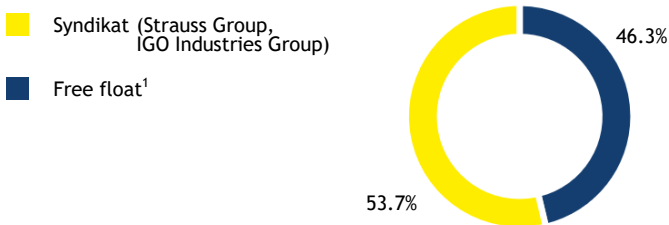
## EBT

(in EURm)



## Shareholder structure

PORR AG as per September 2021



<sup>1</sup> thereof 5.85 % Heitkamp Construction GmbH, 3.91 % Wellington Management Group LLP and 3.25 % PORR Management and treasury shares PORR AG

## Sustainable investment

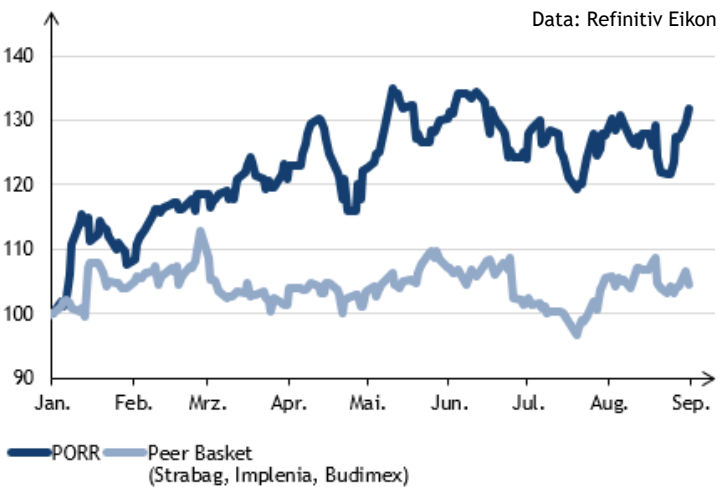
MSCI ESG Ratings



2017 2018 2019 2020



## Share chart



## Financial calendar

- 28.10.2021 Interest payment PORR Corporate Bond 2014/2 (hybrid bond)
- 29.11.2021 Report for the 3rd Quarter 2020

## IR Contact

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