

Non-binding English convenience translation

PORR AG/ Publication pursuant to section 7 paragraphs 3 and 4 Publication Regulation (Veröffentlichungsverordnung) 2002

Sale of treasury shares

The Management Board of PORR AG made use of its authorization by the Annual General Meeting of 24 May 2016 and sold treasury shares not via the stock exchange by way of reinvestment of extraordinary dividends in dividend shares to existing shareholders of PORR AG per value date 21 June 2016.

Sold volume	378,917 no-par value bearer shares of PORR AG (ISIN AT0000609607)
Participation in share capital	1.3%
Highest and lowest consideration per share and rated average price	The consideration results from the reinvestment price of EUR 27.00 per dividend share which is to be calculated from the subscription ratio (numerator of the subscription ratio multiplied with EUR 0.50); the subscription ratio is 54 : 1 and was determined by reference to the reference price, divided by EUR 0.50, and rounded down to the next whole number. The reference price is slightly below the volume-weighted average shares price of the PORR shares in Euro in the XETRA trading system on the Vienna Stock Exchange on the trading day prior to the determination of the reinvestment price; the reference price was determined with EUR 27.30.
Value of the sold shares	The value of the 378,917 sold dividend shares multiplied with the reinvestment price, amounts to EUR 10,230,759.00.

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The Management Board of PORR AG

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